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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FORT WORTH EMPLOYEES' RETIREMENT
FUND, On Behalf of Itself and All Others Similarly
Situating,

Plaintiff,

vs.

J.P. MORGAN CHASE & CO., J.P. MORGAN
ACQUISITION CORP., JP MORGAN
ACCEPTANCE, J.P. MORGAN SECURITIES, INC.,
JP MORGAN MORTGAGE TRUST 2007-S2, JP
MORGAN MORTGAGE TRUST 2007-S3, JP
MORGAN MORTGAGE TRUST 2007-A3, JP
MORGAN MORTGAGE TRUST 2007-A4, JP
MORGAN ALTERNATIVE LOAN TRUST 2007-S1,
JP MORGAN ALTERNATIVE LOAN TRUST 2007-
A2, JP MORGAN MORTGAGE ACQUISITION
TRUST 2007-CH4, JP MORGAN MORTGAGE
ACQUISITION TRUST 2007-CH5, JP MORGAN
MORTGAGE TRUST 2007-A5, JP MORGAN
MORTGAGE TRUST 2007-A6, JP MORGAN
MORTGAGE ACQUISITION TRUST 2007-CH3, JP
MORGAN MORTGAGE ACQUISITION TRUST
2007-CH6, MOODY'S INVESTOR SERVICES,
INC., A DIVISION OF MOODY'S CORP.,
MCGRAW-HILL COMPANIES, INC., FITCH, INC.,
BRIAN BERNARD, LOUIS SCHIOPPO JR.,
CHRISTINE E. COLE, DAVID M. DUZYK,
WILLIAM KING, and EDWIN F. MCMICHAEL,

Defendants.
-----X

09 CIV 3701 (JGK) (JCF)

ECF CASE

SCHEDULING STIPULATION
AND ~~PROPOSED~~ ORDER

USDS SDNY DOCUMENT ELECTRONICALLY FILED DOC # _____ DATE FILED: <u>3/23/10</u>
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IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned
counsel on behalf of Lead Plaintiff Institutional Investor Employees' Retirement Fund of the
Government of the U.S. Virgin Islands ("Plaintiff") and Defendants JPMorgan Chase & Co., J.P.
Morgan Securities Inc., J.P. Morgan Mortgage Acquisition Corp., J.P. Morgan Acceptance
Corporation I, Moody's Investors Service, Inc., The McGraw-Hill Companies, Inc., Fitch, Inc.,

Brian Bernard, Louis Schioppo, Jr., Christine E. Cole, David M. Duzyk, William King, and Edwin F. McMichael (collectively, "Defendants"), subject to the approval of the Court, as follows:

1. Plaintiff shall file an amended complaint on or before April 9, 2010.
2. Defendants shall move, answer, or otherwise respond with respect to the amended complaint by May 24, 2010. Defendants have no obligation to respond to the original complaint.
3. In the event that Defendants file motions to dismiss the amended complaint, Plaintiff shall notify Defendants by June 3, 2010 as to whether Plaintiff intends to file a second amended complaint or oppose Defendants' motions to dismiss.
4. Plaintiff shall file the second amended complaint or oppose Defendants' motions to dismiss by July 8, 2010.
5. In the event Plaintiff serves opposition papers to the motions to dismiss the amended complaint, Defendants shall serve their reply papers by August 6, 2010.
6. In the event Plaintiff serves a second amended complaint, Defendants shall move, answer, or otherwise respond with respect to the second amended complaint by August ⁹~~20~~, 2010.
7. In the event that Defendants move to dismiss the second amended complaint, Plaintiff shall serve their opposition papers by ~~October 4, 2010~~ ^{September 13, 2010}. Defendants shall serve their reply papers by ~~November 3, 2010~~ ^{September 27, 2010}.
8. If the Court dismisses the amended complaint or second amended complaint, such dismissal will be with prejudice.

9. This stipulation may be signed in counterparts.

Dated: New York, New York
March 17, 2010

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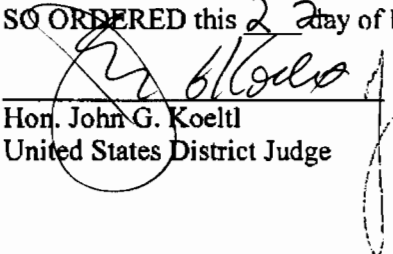
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SO ORDERED this 22 day of March 2010:


Hon. John G. Koeltl
United States District Judge